

Market Recap at 4 PM ET

The **Nasdaq** gained as investors returned to AI-related stocks following last week's bruising selloff. This was accompanied by rising **Treasury yields** as concerns about the impact of higher interest rates on AI stocks eased. Elsewhere, **oil** prices were mixed after attacks by Yemen's Iran-aligned Houthis on a Yemeni military training camp and renewed attacks on Saudi energy, airport and military facilities. **Gold** prices edged lower, pressured by a firm **dollar**.

STOCKS	Close	Chng	% Chng	Yr-high	Yr-low
DJIA	51,966.03	-36.38	-0.07	54,744.33	45,057.28
Nasdaq	26,430.89	290.85	1.11	27,722.75	20,690.25
S&P 500	7,690.73	31.29	0.41	7,844.52	6,316.91
Toronto	35,928.63	-247.92	-0.69	37,069.11	29,530.92
FTSE	10,764.69	-117.21	-1.08	10,989.45	9,670.46
Eurofirst	2,551.80	-21.46	-0.83	2,652.27	2,231.14
Nikkei	64,916.70	-407.59	-0.62	72,831.73	50,558.91

S&P 500	Price	$ Chng	% Chng
GAINERS			
Twilio Inc.	258.78	14.41	5.90
SanDisk Corporation	1374.00	74.70	5.75
Western Digital Corp	350.98	18.98	5.72
LOSERS			
Mosaic Co	17.96	-0.86	-4.57
NRG Energy Inc	99.27	-4.48	-4.32
Ameriprise Financial Inc	481.35	-19.46	-3.88

TREASURIES	Yield	Price
10-year	5.1418	-11
2-year	4.7719	-2
5-year	4.9399	-6
30-year	5.4751	-17

FOREX	Last	% Chng
Euro/Dollar	1.1211	-0.25
Dollar/Yen	158.52	0.34
Sterling/Dollar	1.3303	-0.19
Dollar/CAD	1.4109	-0.20

COMMODITIES ($)	Price	Chng	% Chng
Front Month Crude /bbl	103.56	2.15	2.12
Spot gold (NY/oz)	4140.44	-24.57	-0.59
Copper US (front month/lb)	6.54	0.0090	0.14
CRB Index Total Return	540.76	-1.39	-0.26

COMING UP

Among the key earnings reports, **Netflix** is expected to report slowing revenue growth in the third quarter, as the streaming firm faces increasing competition, particularly from YouTube. The earnings report follows recent major announcements, including layoffs and changes in its executive suite. The company said on Thursday content chief Bela Bajaria would leave after nearly a decade with the streaming platform, and would be replaced by former Disney executive Peter Rice. Its film division head Dan Lin will also leave after nearly three years at the helm. Investors will be looking for commentary on the company's content strategy and the potential for integrating other services onto the Netflix platform.


REUTERS/Francis Mascarenhas

THE DAY AHEAD

SpaceX is expected to report $12.74 billion in quarterly revenue in the July-September period as sales of AI compute services grow. Analysts are expecting commentary on the widely rumored merger of the company and Tesla.

General Motors will report its third-quarter earnings. The Detroit automaker is forecast to report $3.63 per share.

3M is expected to report a year-over-year increase in third-quarter profit, driven by higher pricing, ongoing cost-cutting efforts, and new product launches, which are expected to help offset inflationary pressures and support margins.

In the economic data calendar, the US Census Bureau is due to release September **housing starts** and **building permits** data. Housing starts are expected to rise to 1.305 million from 1.275 million, while building permits are seen at 1.395 million compared with 1.403 million previously. Additionally, the National Association of Realtors will release September **pending home sales** data, which is expected to decline 0.5% month-on-month after increasing 0.3% in August.

Meanwhile, **Hasbro** is expected to post a rise in third-quarter revenue, helped by demand for its toys and digital games. Investors will watch for annual forecasts, comments on consumer sentiment, logistics pressures, new releases and updates on the company's growth plan.

Halliburton is expected to post a third-quarter adjusted profit of 58 cents per share and net income of $485.8 million. Investors will be on the lookout for any commentary on Middle East impacts and contract awards in light of the conflicts taking place in the region.

Apple and director M. Night Shyamalan will attempt to rebuff filmmaker Francesca Gregorini's effort at the 9th Circuit to revive her lawsuit claiming that the Apple TV+ series "Servant" ripped off her movie "The Truth About Emanuel." A federal jury ruled against Gregorini's copyright infringement allegations in January 2025. The 9th Circuit already revived Gregorini's claims once, in 2022, after concluding that a jury could reasonably find "Servant" similar enough to Gregorini's film to support her case.

The **Long Horizon Physical AI Summit** in San Francisco will bring together AI researchers, robotics developers and industry leaders at Fort Mason on Oct. 20-21.

KEY ECONOMIC EVENTS

Events	ET	Poll	Prior
ADP weekly NER pulse	0815	--	24,750
Building permits number for Sept	0830	1.395 mln	1.403 mln
Build permits change MM for Sept	0830	--	-2.1%
Housing starts number for Sept	0830	1.305 mln	1.275 mln
House starts MM: change for Sept	0830	--	-2.6%
Pending Homes Index for Sept	1000	--	71.2
Pending sales change mm for Sept	1000	0.5%	0.3%

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Market Monitor

The tech-heavy **Nasdaq Composite** gained as investors returned to the chip sector and other AI-related stocks following last week's bruising selloff, while investors waited for key corporate earnings reports. "Rubber bands can only stretch so far in one direction before they snap and start reversing, and you finally saw that enough-is-enough moment in the semiconductors after Friday's close," said Michael James, managing director and equity sales trader at Rosenblatt Securities in Los Angeles. "Nothing changed between Friday's close and this morning's open, other than nothing bad happened over the weekend, and sentiment had gotten so negative that we were oversold to the point where a bounce was due," James said. And with a lot of technology company earnings reports due out in coming days and weeks, he cautioned that the market is "far from out of the woods." The **Nasdaq Composite** added 1.11%, to 26,430.89 and the **S&P 500** gained 0.41% to 7,690.73. The **Dow Jones Industrial Average** edged down 0.07% to 51,966.03.



Traders work on the floor at the New York Stock Exchange in New York City, September 28. REUTERS/Brendan McDermid

Treasury yields rose as concerns about the impact of higher interest rates on AI stocks abated. "The last couple of days last week, you saw somewhat of the flight to quality based on what was happening in the equity markets, and so now for today, you see that trend reversing a little bit," said Jim Barnes, director of fixed income at Bryn Mawr Trust in Pennsylvania. "It's somewhat muted, but at least that trend seems to be continuing, but in the other direction, so instead of risk off within the equity markets driving a flight to quality in fixed income, now you start to see a little bit of a reversal of that." **Benchmark 10-year notes** dropped 11/32 to yield 5.1418%. **Two-year notes** edged down 2/32 with a yield of 4.7719%. **Thirty-year bonds** lost 18/32, yielding 5.4762%.

The **euro** fell against the **dollar** as riots in France added to concerns about the country's worsening fiscal outlook, while the US currency was boosted by a rebound in AI stocks. The unrest in France is also seen as improving National Rally leader Marine Le Pen's chances of winning next year's presidential election, which could raise questions over France remaining in the European Union. Meanwhile, the dollar was boosted as AI-related stocks rebounded from last week's sharp selloff. "Markets appear to have a clear reaction function in mind: stock market turmoil is enough to drastically reduce Federal Reserve tightening plans, even with inflation running hot," said Francesco Pesole, FX strategist at ING. “The reasoning is probably linked to the market wealth effect that many believe has underpinned US economic resilience. This is enough to suggest the dollar will not be the safe-haven of choice and may actually lag many other G10 currencies if stock market instability originates in tech/AI,” he said. The **euro** fell 0.25% against the **dollar** to $1.1211. Against the **Japanese yen**, the dollar gained 0.35% to 158.53 yen. The **dollar index** rose 0.15% to 101.99.

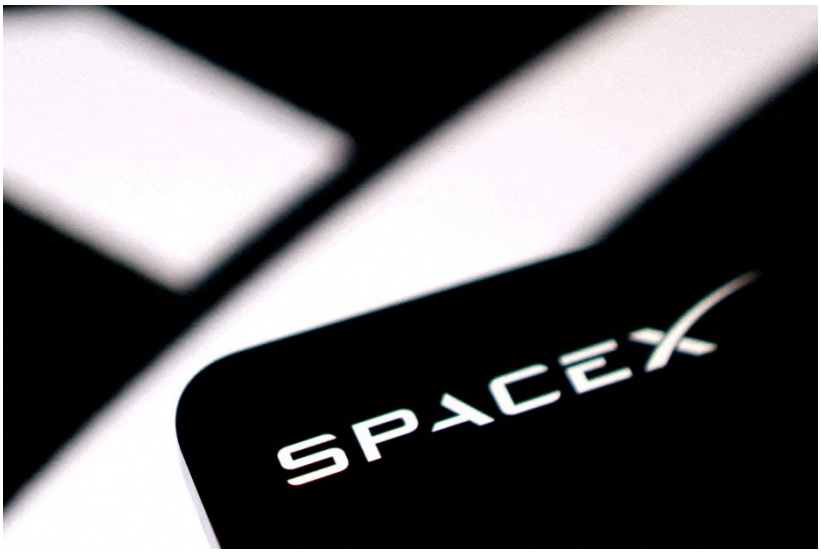
Oil prices were mixed after attacks by Yemen's Iran-aligned Houthis on a Yemeni military training camp and renewed attacks on Saudi energy, airport and military facilities. "Ongoing strikes on vessels transiting the Strait of Hormuz and flows remaining below pre-conflict levels continue to support prices," UBS analyst Giovanni Staunovo said. Meanwhile, SEB analyst Bjarne Schieldrop predicted increases in export volumes through Hormuz may prove short-lived as Iran could escalate attacks ahead of the November 3 U.S. midterm elections. **Brent crude futures** fell 0.46% to 109.36 a barrel. **U.S. West Texas Intermediate futures** were up 2.12% at $103.56 a barrel in relatively thin trade ahead of the October 20 expiry of the front-month contract..

Gold prices fell, pressured by a firm dollar and elevated US Treasury yields, while investors awaited the Federal Reserve's policy decision next week, when officials are expected to leave interest rates unchanged. "There are concerns that central banks will have to tighten their policies further to control inflation, which is providing yields another boost. And with yields remaining elevated, gold investors are wondering whether it makes more sense to be in the bond market right now" said Fawad Razaqzada, market analyst at Forex.com. **Spot gold** fell 0.59% to $4,140.06 per ounce. **US gold futures for December delivery** were 0.48% lower at $4,160.90 an ounce.

TOP NEWS

SpaceX, Tesla earnings to test Musk's AI spending ambitions as merger talk grows

SpaceX and Tesla will report third-quarter results on consecutive days this week, giving investors a rare side-by-side look at Elon Musk's two most valuable companies as merger speculation gathers momentum. The results will test whether Starlink's steady growth and Tesla's car profits can fund the AI spending powering the merger debate. Barclays suggested last week a deal could be announced before Tesla's annual meeting, with SpaceX the likelier acquirer, though neither company nor Musk has officially committed to favoring a deal. Tesla on Monday said its annual meeting would be held on December 3. Additionally, Tesla filed its proxy statement with the US Securities and Exchange Commission asking shareholders to re-elect CEO Elon Musk, Chair Robyn Denholm and director JB Straubel to three-year terms at its December 3 annual meeting. To read more, **click here**.



The SpaceX logo in this illustration taken June 11. REUTERS/Dado Ruvic

Netflix faces questions on user engagement ahead of third-quarter report

Netflix investors are expecting details on how the streaming giant plans to sustain growth when it reports third-quarter results, as competition intensifies and user engagement shows signs of fatigue. Ted Sarandos, the co-CEO of Netflix, recently admitted the company "is not growing as fast as I want us to", and suggested live programming could be an opportunity to accelerate growth. The streamer is contending with a fundamental shift in entertainment as lower-cost, creator-led videos chip away at premium scripted content. YouTube, the dominant streaming platform in the US, has nearly double the viewing time of Netflix and continues to gain market share, according to Nielsen. Netflix is expected to post its slowest third-quarter revenue growth in three years, with sales forecast to increase 11.8% to $12.87 billion, according to data compiled by LSEG.

Amazon says its AI chips will work with popular coding language, challenging Nvidia

Amazon.com is introducing a new tool that allows its custom AI chips to run code written in the most popular AI coding language without modification, seeking to erode the advantage that underpins Nvidia's dominance in the AI computing market. TorchNeuron lets developers run code written in a language called PyTorch on Amazon's Trainium AI chips with a single configuration change and no rewriting needed, according to Amazon's Annapurna Labs chip unit. Amazon, which plans to announce the software at a developer conference in Silicon Valley, said the software will be publicly released as a free and open-source offering. PyTorch, the open-source framework stewarded by Meta, is used by most AI developers. Nvidia has spent more than a decade on its software tool called Cuda that makes PyTorch code run well on Nvidia chips.

Ex-OpenAI employee accused of planting device appears to have Saudi backing, US prosecutors say

An ex-OpenAI engineer accused of planting a recording device in an executive conference room at the AI company appears to have received considerable support from the Saudi government, US prosecutors said in a court filing. Federal prosecutors allege that the defendant, Abdulrahman Alfozan, 35, was in frequent communication with an unnamed member of the Saudi royal family and that a Saudi military official paid for a one-way plane ticket for Alfozan's wife and young son to return to Saudi Arabia after his arrest. Prosecutors made those allegations as they asked a federal judge to keep Alfozan in US custody to await trial, arguing he is a flight risk. The case has highlighted security challenges around sensitive AI research as companies and governments compete fiercely for an edge in the transformational technology.

Anthropic, Musk outline dueling approaches to AI-era philanthropy

Anthropic and Elon Musk laid out starkly contrasting approaches to redistributing part of the proceeds of the AI boom, with the Claude developer committing 5% of its shares to an unprecedented new fund for the "public good," while Musk pledged to give one SpaceX share to "every kid in America," arguing for such direct distributions as the burgeoning sector faces growing public scrutiny. AI safety concerns have multiplied following security breaches by AI systems and dire warnings from industry heads about the possibility of severe, even existential, risks of runaway AI development in addition to public concerns about potential job losses. While Anthropic is betting on distributing wealth through ways including nonprofit donations and direct contributions to specific populations, Musk has said he recommends "giving the shares directly to the public".

Albertsons begins its $8 billion trial against Kroger over failed merger

US grocery chain Albertsons Companies will begin making its case in court for more than $8 billion in damages against larger rival Kroger for allegedly sinking their agreed $24.6 billion merger two years ago. Idaho-based Albertsons, whose chains include Safeway, Acme and Kings Food Markets, claims that Kroger broke its commitment to obtain regulatory approval for the deal by refusing to sell a sufficient number of stores. As a result, Albertsons said it is owed a premium of up to $6.88 billion the deal would have delivered to its shareholders, as well as the $600 million termination fee and more than $1 billion in tax adjustments. The 2022 merger was meant to position the two companies and their 5,000 stores to better compete with newer entrants into grocery markets such as Walmart, Costco, Amazon and Aldi.

Supreme Court rejects Google challenge to US patent agency review policy

The US Supreme Court declined to hear a challenge by Alphabet's Google to a US Patent and Trademark Office rule that the company argued has insulated older patents from validity reviews and helped fuel a surge in patent litigation. The justices turned away Google's appeal of a lower court's decision not to force the agency to reconsider, without using its "settled expectations" rule, the company's challenge to the validity of a patent held by software company VirtaMove. VirtaMove accused Google of infringing the patent. Google asked the Supreme Court to review the "settled expectations" policy, under which the patent office's Patent Trial and Appeal Board, or PTAB, became more likely to reject requests to review patents that have been in force for more than six years.

Apple faces new damages bid after landmark $5.7 billion patent verdict

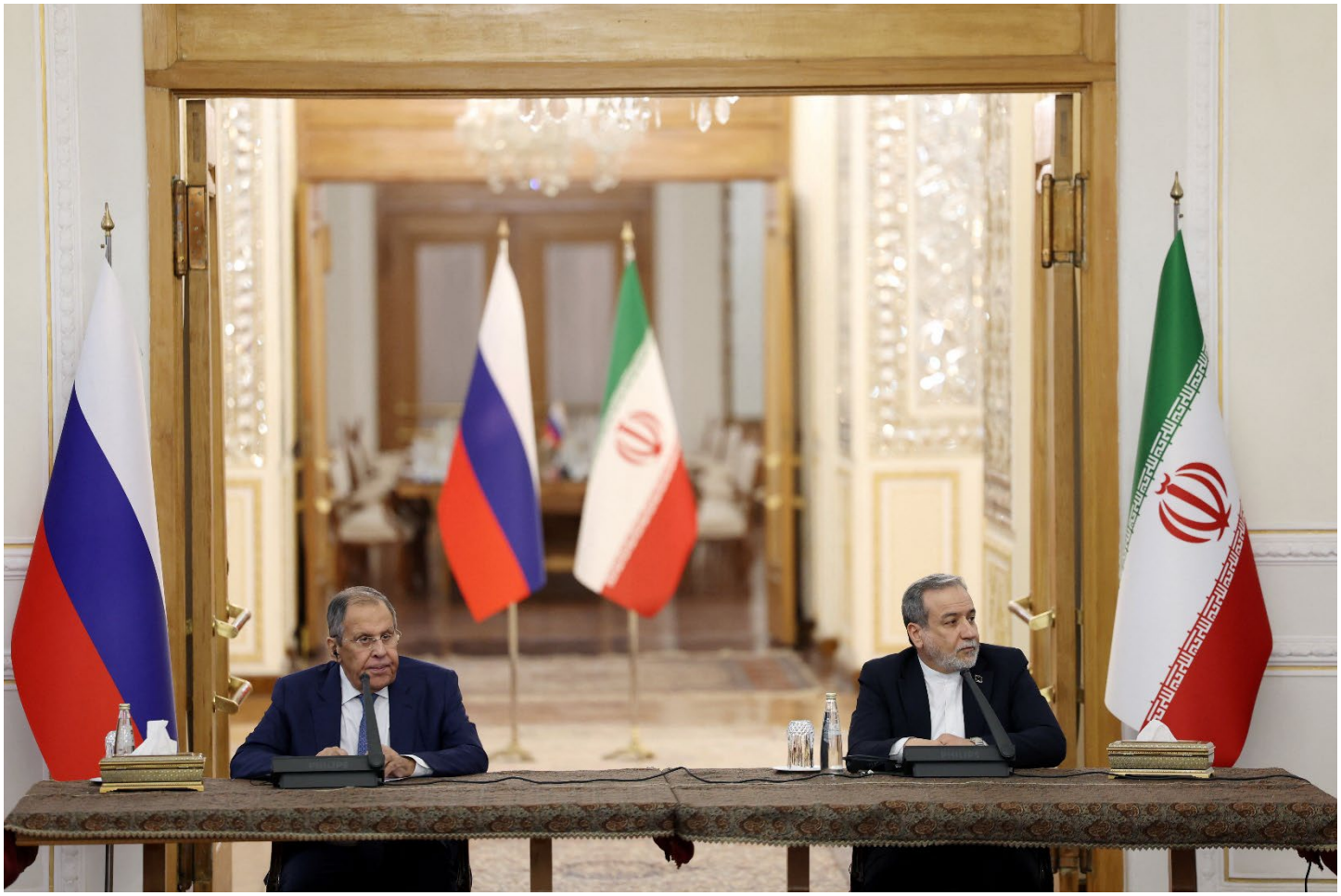
A technology company that won a landmark $5.7 billion patent infringement verdict against Apple has asked a federal judge to tack on more damages and interest, potentially exposing the iPhone maker to hundreds of millions of dollars in additional liability. A California federal jury in September awarded San Diego-based Taction the largest-ever US patent infringement award after finding Apple violated its patented technology for haptic feedback in iPhones and Apple Watches. Taction in a filing on Friday said the verdict only covers Apple sales from 2021 to late March and asked the court to impose damages for the six months of sales since then. Taction also asked the judge to award prejudgment interest at California's 7% statutory rate, which would add at least hundreds of millions of dollars to the $5.7 billion verdict.

Microsoft pulls out of UK Nscale data centre deal over power delay

Microsoft has pulled out of a deal to anchor a flagship data centre for Nvidia-backed Nscale after power connection delays pushed its expected supply date into the 2030s, highlighting a major obstacle to Britain's AI ambitions. The US tech giant said it remained committed to its partnership with Nscale, including work to build digital infrastructure and support AI growth globally. "This decision relates to a single site," a Microsoft spokesperson said of its termination of an agreement for the data centre in Loughton, Essex, where Nscale had faced delays, with electricity grid officials telling the AI company they did not expect to supply power to the site until the 2030s. Meanwhile, Nscale is in talks to sell computing power to AI lab Anthropic in a deal that could be worth about $45 billion, Bloomberg News reported, citing people familiar with the negotiations. To read more, **click here**

Uber wins bid to throw out UK mass lawsuit by black cab drivers

Uber won its bid to throw out two linked lawsuits seeking around £340 million ($453 million) brought by thousands of London black cab drivers and two former private hire companies. The ride-hailing app was sued in 2024 over allegations about how it obtained a private hire vehicle operating licence in the British capital, with the claimants alleging Uber gave "misleading and inaccurate information" to Transport for London. The lawsuits at London's High Court sought damages of nearly £200 million for around 13,000 black cab drivers, while a claimant suing on behalf of two now-defunct companies, Kabbie and Iride, was seeking around £140 million. Uber denied the allegations and also argued the lawsuits were filed after the six-year limitation period for bringing such a claim, meaning they should be thrown out.



Iran's Foreign Minister Abbas Araghchi meets with Russia's Foreign Minister Sergei Lavrov in Tehran, Iran, October 19. Majid Asgaripour/WANA (West Asia News Agency) via REUTERS

Insight and Analysis

REUTERS OPEN INTEREST- Ballooning global imbalances risk amplifying messy AI unwind: McGeever

Global imbalances are expanding, with the US trade deficit on one side and outsized Asian surpluses on the other posing growing risks to economies and markets worldwide. AI lies at the heart of it. Widening external balances are ringing alarm bells. Officials from the International Monetary Fund and other international institutions warn that imbalances can distort asset prices and inflate financial bubbles, a dynamic that many analysts argue is already playing out. The consequences of a rapid, disorderly unwind could be extreme, potentially including a sharp depreciation of the US dollar, huge volatility on Wall Street, and a sudden spike in global interest rates.

REUTERS OPEN INTEREST- Strong dollar, weak hand for Trump before midterms: McGeever

With the US midterm elections weeks away, a surging dollar is exposing a central contradiction in President Donald Trump's economic agenda: currency markets are delivering the opposite of what his administration wants. A strong and appreciating exchange rate is the last thing Trump wants. His administration's economic and trade policies are aiming to revive US manufacturing, make American exports great again and shrink the trade deficit. A strengthening currency won't help with any of that. The dollar is "winning" as much by default as it is benefiting from the flood of global capital chasing the US AI dream. This is not what the White House had in mind.

Canada

Market Monitor

Canada's main stock index fell, dragged down by financials and mining stocks, while investors assessed softer-than-expected domestic inflation data for September ahead of the Bank of Canada's interest rate decision next week.

The **S&P/TSX Composite Index** was down 0.69% at 35,928.63.

The **materials sector** dropped 1.10% to end at 801.34 on weaker gold and copper prices. **Financials** lost 0.63% to 737.30.

The **US dollar** weakened 0.20% against its **Canadian counterpart** to C$1.4109.

TSE's S&P/TSX Composite	Close	$ Chng	% Chng
GAINERS			
Spartan Delta Corp.	14.68	0.69	4.93
5N Plus Inc.	28.32	1.14	4.19
Kelt Exploration Ltd.	11.82	0.36	3.14
LOSERS			
RB Global, Inc (Ontario)	112.61	-6.71	-5.62
Allied Properties Real Estate Investment Trust	5.43	-0.25	-4.40
Energy Fuels Inc.	11.55	-0.46	-3.83

Top News

Canadian firms' outlooks dimmed after trade talks collapse, BoC survey finds

Canadian firms reported their outlooks had deteriorated after the collapse of trade talks with the United States but sentiments remained considerably stronger than at the peak of tensions last year, the Bank of Canada said. A survey of around 340 business leaders in September showed that since the talks broke down on August 21, new US tariffs and Canadian counter tariffs had weighed on their outlooks. The bank said this suggested "a moderation rather than a fundamental shift in firms' outlooks".

Canada's annual inflation rate rose to 3.1% in September

Canada's annual inflation rate rose to 3.1% in September, data showed, as higher gasoline and diesel prices pushed the consumer price index above the Bank of Canada's upper limit once again after three months. On a month-on-month basis, CPI rose by 0.1% in September from a drop of 0.1% in August, Statistics Canada said. The higher CPI was largely driven by a 19% rise in energy prices on an annual basis, following a 15.4% rise in August. This led to an increase in gasoline costs of 27.8% year on year. Excluding the impact of higher gasoline prices, annual inflation was 2.2% in September, down from 2.4% in August.

ANALYSIS-Carney's pipeline push is unlikely to bring back Canada's oil jobs boom

Prime Minister Mark Carney is betting a new pipeline can help revive the country's oil industry, boost its production and exports, and reduce its dependence on the United States. Bringing back jobs will be much harder. Much of the growth in oil sands output is likely to come from automation and efficiency gains rather than large-scale hiring, according to industry forecasts and nearly a dozen interviews with company officials, workers, politicians and academics. More oil without many more permanent jobs could leave Carney politically exposed on two fronts: Critics on the left say his efforts to fast-track the project's regulatory approval risks sacrificing the environment, while those on the right argue the deregulation should deliver faster economic growth, higher salaries and more oil jobs.

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Wealth News

INFLATION DILEMMA

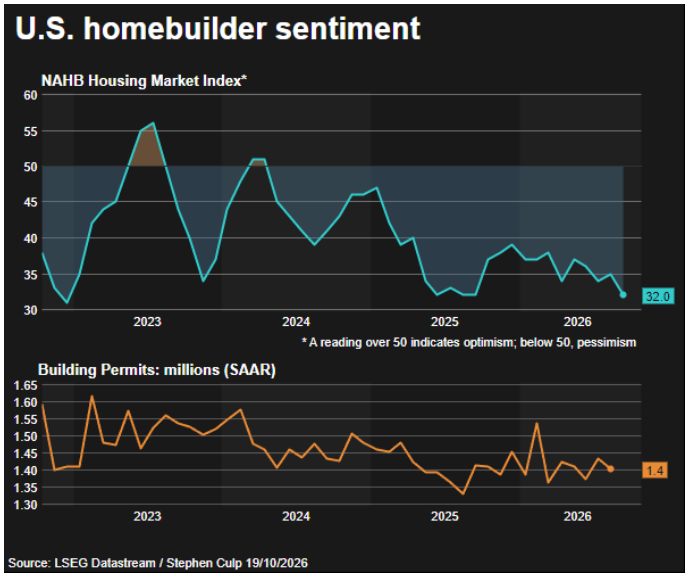
Fed sees AI boom adding to inflation headache, but others may pay for the medicine

The artificial intelligence boom, increasingly acknowledged at the Federal Reserve as helping drive inflation, has left central bankers faced with cooling the rest of the economy to lower price pressures amplified by an industry of marquee names like Amazon, Apple and Anthropic considered immune to rate hikes.

HOUSING PESSIMISM

US homebuilder sentiment tumbles to near 14-1/2-year low in October

Homebuilder sentiment plunged to the lowest level in nearly 14-1/2 years in October as the Middle East conflict boosted mortgage rates and prices of energy-related building materials, a survey showed. The National Association of Home Builders/Wells Fargo Housing Market index dropped three points to 29 this month, the lowest level since June 2012. The decline also reflected labor shortages amid an immigration crackdown as well as rising costs because of tariffs on imports. "Builders are also contending with higher costs for construction loans, building materials and diesel, as well as persistent labor shortages," said NAHB chairman Bill Owens. "Nationwide, more than one-third of builders reported immigration enforcement activity in their market areas during the past month, causing construction delays and discouraging legal workers from reporting to work. Sagging demand has left homebuilders with excess inventory of unsold new homes on the market, also discouraging them from breaking ground on new single-family housing projects.



GRAPHIC

Under Trump, deficits remain high while borrowing costs escalate

Government debt hit a milestone $40 trillion in August, triggering a potentially uncomfortable debate for President Donald Trump and Republicans contesting tight midterm elections next month: whether the world's No. 1 economy is also becoming a riskier credit in financial markets.

DEBT WARNING

Top hyperscalers likely to have more AI-linked debt than now known, S&P Global warns

S&P Global estimates the world's biggest tech firms are likely to have more AI-linked liabilities than currently known, although its top analyst for the sector sees no need to change any ratings at present.

ACQUISITION

Silgan and American Industrial to buy Trivium Packaging in $3.4 billion deal

Consumer goods packaging maker Silgan Holdings and private equity firm American Industrial Partners will acquire Trivium Packaging in a deal that would value the European firm at $3.4 billion, including debt, the companies said.

STRATEGIC CAPITAL

JPMorgan announces $5 billion in investments in companies critical to US national security

JPMorgan Chase said it has invested $5 billion in equity in industries critical to US economic and national security, as banks seek to capitalize on growing demand for domestic manufacturing, energy infrastructure and supply-chain resilience.

TRANSPORT BET

KKR to sell railcar-leasing company Infinity to Ares for $2.9 billion

Investment firm KKR said it will sell railcar-leasing company Infinity Transportation to peer Ares Management for about $2.9 billion.

ON THE RADAR

Events	ET	POLL	PRIOR
Thu: Initial jobless claims	0830	200,000	199,000
Jobless claims 4-week average	0830	--	198,500
Continued jobless claim	0830	1.720 mln	1.710 mln
Leading index change MM for Sept	1000	-0.1%	-0.1%
KC Fed Manufacturing for Oct	1100	--	20
KC Fed Composite Index for Oct	1100	--	14
Fri: S&P Global Manufacturing PMI Flash for Oct	0945	55.5	55.9
S&P Global Services PMI Flash for Oct	0945	58.1	58.8
S&P Global Composite PMI Flash for Oct	0945	--	58.4
U Mich Sentiment Final for Oct	1000	46.3	46.3
U Mich Conditions Final for Oct	1000	--	44.7
U Mich Expectations Final for Oct	1000	--	47.3
U Mich 1-year inflation final for Oct	1000	--	4.7%
U Mich 5-year inflation final for Oct	1000	--	3.5%

KEY RESULTS

Company Name*	Quarter	ET	Smart Estimates	EPS Estimates*	Year Ago	Rev Estimates (mln)
3M Company	Q3	BMO	$2.38	$2.39	$2.19	$6,604.29
Capital One Financial	Q3	AMC	$5.54	$5.50	$5.95	$16,266.08
Chubb Limited	Q3	AMC	$7.00	$6.81	$7.49	$13,451.56
Equifax.	Q3	06:30	$2.17	$2.20	$2.04	$1,688.88
General Electric Company	Q3	BMO	$2.00	$2.01	$1.66	$12,873.93
General Motors Co	Q3	BMO	$3.70	$3.63	$2.80	$48,696.58
Genuine Parts Co	Q3	BMO	$2.06	$2.05	$1.98	$6,523.24
Halliburton Company	Q3	BMO	$0.59	$0.58	$0.58	$5,580.00
Hasbro	Q3	BMO	$1.86	$1.86	$1.68	$1,475.89
Intuitive Surgical	Q3	AMC	$2.67	$2.64	$2.40	$2,905.70
KeyCorp	Q3	BMO	$0.47	$0.47	$0.41	$2,045.69
MSCI.	Q3	BMO	$5.03	$5.02	$4.47	$885.83
Netflix	Q3	16:01	$0.82	$0.82	$0.59	$12,873.50
Northrop Grumman	Q3	BMO	$7.20	$7.18	$7.67	$11,140.35
RTX	Q3	BMO	$1.79	$1.78	$1.70	$24,080.48
Synchrony Financial	Q3	06:00	$2.42	$2.42	$2.86	$4,835.25
United Airlines Holdings	Q3	AMC	$2.56	$2.59	$2.78	$17,890.38

**Includes companies on S&P 500 index. **Estimates may be updated or revised; release times based on company guidance or past practice.*

All analysts' estimates are according to LSEG IBES data.

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PICTURE OF THE DAY



Nuns gather in St. Peter's Square before Pope Leo leads the Angelus prayer from a window of the Apostolic Palace, following his discharge from hospital after surgery for lung cancer, at the Vatican, October 18. REUTERS/Vincenzo Livieri

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The Day Ahead - North America is compiled by Anjana J Nair and Udita Mukherjee in Bengaluru.

For questions or comments about this report, email us at: ***TheDay.Ahead@thomsonreuters.com.***

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